

## A CHECKLIST FOR ASSESSING THE STRENGTH OF YOUR WORKPLACE DIVERSITY AND INCLUSION STRATEGIES

In Episode 4 of the *Work that Works* podcast, we learn that an honest assessment of a workplace's diversity and inclusion strategy means taking a hard look at its various elements and strengthening the areas where it may fall short. Use the following checklist to help identify any weaknesses in your strategy and to begin naming your next steps in becoming a more diverse and inclusive workplace.

| LEADERSHIP            | <ul> <li>Does your workplace have a plan for diversity and inclusion?</li> <li>Do you support the diversity and inclusion plan?</li> <li>Is the diversity and inclusion plan incorporated into the workplace's strategic goals?</li> <li>Do you champion your workplace's diversion and inclusion strategy?</li> <li>(Tip: Ask yourself how well you know the strategy? Can you talk about it? Are you proud of it? Could you defend it to an outside group?)</li> </ul>   |
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| PERFORMANCE<br>ISSUES | <ul> <li>How are issues resolved in your workplace?</li> <li>Are there clear policies and procedures to support diversity and inclusion?</li> <li>Is everyone in the workplace familiar with the policies and procedures?</li> <li>Are the policies and procedures fairly applied across the workplace?</li> <li>Are there culturally appropriate structures in place to receive continual, honest feedback?</li> </ul>  |
| RETENTION             | <ul> <li>Are you actively supporting and engaging your employees to grow in their roles?</li> <li>Are you building a culture of trust among all employees?</li> <li>Are there avenues of feedback employees can provide about why they choose to stay with the organization?</li> <li>Are there post-exit interviews to help identify causes of turn over? Is this information incorporated into your retention strategic plan?</li> <li>Does your workplace have clear benchmarks which measure managers' success in developing employees?</li> <li>Do employees have a sense of pride in the workplace? Do they take ownership of their work?</li> <li>Does your workplace support diversity affinity groups?</li> <li>Does your workplace have a diversity alumni network?</li> </ul> |



| TRANSPARENCY<br>OF EXPERIENCE    | <ul> <li>Is everyone aware of the workplace's diversity and inclusion plan and its goals?</li> <li>Are there clear ways to provide and receive feedback on the plan?</li> </ul>   |
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| ENGAGEMENT<br>OR<br>SATISFACTION | Rate your workplace in the following areas (on a scale of 1-10, 1 meaning "needs improvement" and 10 meaning "excellent")  Fosters and provides opportunities for personal growth  1 2 3 4 5 6 7 8 9 10  Nurturing and supporting horizontal relationships  1 2 3 4 5 6 7 8 9 10  Nurturing and supporting vertical relationships  1 2 3 4 5 6 7 8 9 10  Actively providing employee recognition and feedback  1 2 3 4 5 6 7 8 9 10  Encouraging and supporting ambassadorship  1 2 3 4 5 6 7 8 9 10  Opportunities exist to hear and support the lived experience of everyone in the workplace  1 2 3 4 5 6 7 8 9 10 |
| HIRING<br>PRACTICES              | <ul> <li>Do you have any affirmative way to control bias, screen resumes, etc.?</li> <li>Is your workplace engaged in a variety of different job fairs and/or posting vacancies with diverse industry publications?</li> <li>Does your workplace have a strategic interview and hiring process, taking into account different interview tactics?</li> <li>Does your workplace receive feedback from all candidates (successful and unsuccessful) about the interview process and experience?</li> </ul>   |

## **Next Steps:**

Once identifying and reflecting on some of these potential issue areas, you can move onto setting out a strategic plan which encapsulates:

- Solutions to rectifying those shortfalls;
- How to build buy-in for your new strategy;
- · How to empower middle management to adapt and implement the strategy; and
- How to set up checks to see / evaluate that your strategic plan is being implemented properly and working.

