

Essential Evidence Series for Estate Litigators

Trusts and Estates Law



Live Online

Date: **Part 1:** Tuesday July 8, 2025 | 8:30 am - 10:30 am
Part 2: Tuesday July 15, 2025 | 8:30 am - 10:30 am
Part 3: Tuesday July 22, 2025 | 8:30 am - 10:30 am
Part 4: Tuesday July 29, 2025 | 8:30 am - 10:30 am

Location: Live Online

Agenda: 8:30 am Program Commences
10:30 am Program Concludes



Each program in the series contains:

2hr 00m of Substantive Content

The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario.

A fundamental understanding of evidence law is critical for every litigator. Ensure you have the knowledge, insights and practical application you need for your practice with this comprehensive series, created specifically for estate litigators. Our top notch faculty will share valuable advice that will help you master the effective use of evidence to put forward the best case for your client.

Program Chairs: **Ian Hull**, Hull & Hull LLP
Lisa Toner, The Ross Firm
Lionel Tupman, Tupman & Bloom LLP

Part 1: Tuesday July 8, 2025 | 8:30 am - 10:30 am:

8:30 am Welcome and Opening Remarks

8:35 am **Your Critical Evidence Cheat Sheet**
Angelique Moss, Casey & Moss LLP

8:55am **Who Bears the Onus and What is the Evidentiary Burden**
Lisa Toner, The Ross Firm

9:15 am **The Latest on the Minimum Evidentiary Threshold**
Brendan Donovan, Donovan & Kochman LLP

9:35 am Break

9:45 am **Admissibility of Business Records**
TBD

10:05 am **Navigating the Rule in Browne v. Dunn**
John Adair, Adair Goldblatt Bieber LLP

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Questions? pd@oba.org

10:25 am Q & A Concluding Remarks

10:30 am Program Concludes

Part 2: Tuesday July 15, 2025 | 8:30 am - 10:30 am:

8:30 am Welcome and Opening Remarks

8:35 am Distinguishing Between Present Recollection Revived and Past Recollection Recorded
Archie Rabinowitz, Aird & Berlis LLP

8:55 am Hearsay 101
Pia Hundal, Bales Beall LLP

9:15 am Preparing and Using Will-Say Statements
Bryan Gilmartin, WEL Partners

9:35 am Break

9:45 am Effectively Utilizing Requests to Admit, Responses and Agreed Statements of Fact
Alex Smith, Henein Hutchison LLP

10:05 am Mastering Re-Examination
Lionel Tupman, Tupman & Bloom

10:30 am Q & A Concluding Remarks

10:30 am Program Concludes

Part 3: Tuesday July 22, 2025 | 8:30 am - 10:30 am:

8:30 am Welcome and Opening Remarks

8:35 am Strategies for Reply Evidence
Arieh Bloom, Tupman & Bloom LLP

9:00 am "Reading in" of Discovery Transcripts
Edwin G. Upenieks, Lawrence, Lawrence, Stevenson LLP

9:25 am Break

9:35 am Handling Expert Evidence
Kathleen McDormand, Borden Ladner Gervais LLP

10:00 am Testing the Reliability of Video Evidence
Alexandra Mayeski, MayLex Litigation

10:25 am Q & A Concluding Remarks

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10:30 am Program Concludes

Part 4: Tuesday July 29, 2025 | 8:30 am - 10:30 am:

8:30 am Welcome and Opening Remarks

8:35 am Dealing with Opinion Evidence of Lay Witnesses and Treating Physicians
Shawn Richard, A. Shawn Richard Family and Estate Law

8:55 am The Admissibility of Extrinsic Evidence
Natalia Angelini, Hull & Hull LLP

9:15 am Questions from the Bench
Kelly Charlebois, Miller Thomson LLP

9:35 am Break

9:45 am Corroboration of Evidence
Rick Bickham, Bickham Litigation

10:05 am Evidentiary Challenges of Artificial Intelligence
Ian Hull, Hull & Hull LLP

10:30 am Q & A Concluding Remarks

10:30 am Program Concludes

| | CBA Member | CBA Student Member | Non-Member |
|----------|------------|--------------------|------------|
| WEB-Only | \$446 | \$207 | \$613 |

***Plus applicable taxes**

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