ONTARIO
LEGAL
CONFERENCE 2026
February 3-6, 2026

TAXATION LAW

Wednesday, February 4, 2026 | 9:00am-12:30pm

Explore key issues at the intersection of tax, estates, and real estate law. Through expert-led sessions, we will examine practical challenges and emerging trends in CRA and provincial tax administration. Join us to get up-to-speed on voluntary disclosures, common reporting obligations in estate and real estate contexts, potential audit triggers, and current priorities in provincial tax implementation and dispute resolution, with attention on land transfer tax matters.

Program Chairs:
Michael Ding, Weirfoulds LLP
Josiah Davis, Beitel Tax Law

9:00am	**Welcome & Opening Remarks**
9:05am	**Managing CRA Risk: Tax Compliance in Estate Distributions and Real Estate Transactions** • Navigating overhauled voluntary disclosure program • Mandatory Disclosure rules regime and bare trust reporting • How to effectively prepare compliant filings and disclosures • Tax requirements and reporting obligations in estate administration and real estate transactions, including obtaining CRA clearance certificates • Potential CRA audit triggers and best practices to avoid pitfalls **Kevin Yang,** Crowe Soberman LLP **Ryan Morris,** Weirfoulds LLP **Alexandra (Ali) Spinner,** Crowe Soberman LLP
10:40am	**Networking Break**
11:00am	**Provincial Tax Issues: Policy and Practice** Join us to hear from key Ministry of Finance representatives and tax practitioners on current trends and priorities in tax implementation, compliance requirements, and dispute resolution processes, including a focused discussion on land transfer tax issues. We'll unpack common challenges and best practices in addressing compliance and dispute issues in provincial tax matters to equip you to better represent your clients. **Tim Schuurman,** Associate Deputy Minister, Ministry of Finance **Zahra Moayyed,** KPMG Law LLP
12:30pm	**Program Concludes – Join us for our Inter-sections Networking Lunch**

REGISTER NOW

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