

Lawyers in Partnership with Innovation

MBA in a Day

Business Law Section





Live

ve Webcast

Date: Thursday, May 29, 2025 | 9:00 am to 4:20 pm

Location: OBA Conference Centre

20 Toronto Street, 2nd Floor, Toronto

Program Chairs: Hyunju (Crystal) Park, Gowling WLG

Ghazal Hamedani, Kalfa Law

Irene Lai, Fasken Martineau DuMoulin LLP

of ONTARIO

accredited

CPD

Professionalism Hours: This program contains **0hr 30m**Substantive Hours: This program is eligible for up to **5h 45m**The OBA has been approved as an Accredited Provider of
Professionalism Content by The Law Society of Ontario.

Join us to boost your business and financial knowledge, as well as your ability to protect and advocate for your clients' legal interests. In this one -day course, you will gain a greater understanding of how to address complicated financial and business issues that often arise for your corporate clients.

Find out the right questions to ask when working with financial and communications experts in order to save your client's time and money. By enhancing your business expertise, you will also reduce the risk of negligence and liability that might arise in your legal practice.

Register now to gain a solid understanding of core business principles, improve your business transaction skills and better serve clients!

8:30 am Registration and Coffee

9:00 am Welcome and Opening Remarks

9:10 am Guide to Financial Statements

Marcus Lam, MNP

Taichi Nishiwaki, Deloitte

- Key accounting concepts and lingo
- How to interpret financial statements
- Understanding your client's financial condition
- Identifying areas of concern for the business and properly advising your clients

10:25 am Health Break

10:40 am Business Valuations and Financing

Julia Principe, Cohen Hamilton Steger & Co. Inc. Jake Dwhytie, PwC Canada Jessica Chan. Deloitte

- Understanding various valuation methodologies and
- Key issues that affect the valuation of a business
- Determining objectives of both seller and purchaser
 Walk through of financing process and typical scenarios
- key leverage drivers and underwriting process
- Strategies for helping transaction work out to your client's advantage
- Effectively managing your clients' expectations

12:00 pm Networking Lunch

1:05 pm Understanding Corporate Tax in Making Business Decisions

Ron Choudhury, Miller Thomson LLP

Vern Krishna, CM, KC, KPK Law LLP

- Fundamental concepts of corporate taxation
- Setting up the corporation with the right corporate structure
- Integrating corporate and personal taxes for tax minimization
- Use of Professional and Personal Service Corporations

2:05 pm Marketing, Public Relations and Communications Management

Amanda Galbraith, Oyster Group **Solo Gritskiv,** FCB

Allison Lochhead, FCB

- Understanding basic marketing concepts and market strategies
- Legal and reputational risks
- When companies need corporate communications
- What a business undergoing crisis communications will encounter
- Understand desired outcomes of crisis communications

3:05 pm Health Break

$3{:}20\ pm\ \ \textbf{Human Resources and Workforce Management}$

Alycia Riley, Gowling WLG

Antonio F. Urdaneta, Workplace Legal

- Different workplace structures
- Terminating employees
- Increased use of tech and AI and implications

4:15 pm **Q&A**

4:20 pm Program Concludes with Inter-sections Networking Reception

PROGRAM REGISTRATION IS ONLINE www.oba.org/pd

Questions? pd@oba.org