

Your First Estate Litigation File

Trusts and Estates Law and Young Lawyers Division



Live Online

Date:

Tuesday, May 13, 2025 | 9:00 am to 12:00 pm

Location:

Live Online Only



Program Chairs:

Rebecca Kennedy, Adair Goldblatt Bieber LLP
Ashley Seely, Arkin Furrow Estate Law LLP
Angela Ogang, AngeLAW

Substantive Hours:

This program contains up to 2h 30m.

Professionalism Hours:

This program contains up to 0h 30m.

The OBA has been approved as an Accredited Provider of Professionalism Content by the Law Society of Ontario

Get up to speed on the fundamentals of estate litigation and gather helpful strategies to enhance your practice. Hear about the common claims in estate litigation, applications for directions, and passing of accounts. Learn how to manage challenges to wills, respond to claims by spouses and dependents, and navigate guardianship applications.

Leave this program equipped with key insights to help you handle your next estate litigation file with confidence. Register now to secure your spot!

9:00 am	Welcome and Opening Remarks				<ul style="list-style-type: none">Common Law rights, equitable claims and remedies
9:05 am	Common Will Challenges Jessica Karjanmaa, Tupman & Bloom LLP		10:35 am	Health Break	
	<ul style="list-style-type: none">Due execution: key requirementsCommon grounds for challenging a will – undue influence, capacity issues, and moreWho can make claims against an estate?		10:50 am	Passing of Accounts Matthew Rendely, Loopstra Nixon LLP	
9:35 am	Applications for Directions Tanisha Tulloch, Torkin Manes LLP			<ul style="list-style-type: none">Unraveling presumptions of resulting trust and advancementFormal vs informalWho can compel a passing of accounts?Who must account?	
	<ul style="list-style-type: none">Key differences: Application vs ActionWhat orders are typically sought?How can they assist?Effectively using scheduling appointmentsUnderstanding settlement documents, orders and releases		11:20 am	Navigating Guardianship Applications Jacob Kaufman, Donovan Kochman LLP	
10:05 am	Making Sense of Claims by Spouses and Dependants Sydney Osmar, Hull & Hull LLP			<ul style="list-style-type: none">Essential Application requirementsRequesting and contesting capacity assessmentsWhat is the role of Section 3 counsel?Clarifying a guardian’s obligations under the <i>Substitute Decisions Act, 1992</i>Considerations for clients with special circumstances	
	<ul style="list-style-type: none">Dependants’ support claims under the <i>Succession Law Reform Act</i>Elections under the <i>Family Law Act</i>		11:50 am	Q&A and Concluding Remarks	
			12:00 pm	Program Concludes	