

Charity Law: What's New and Emerging?



Date: Wednesday, February 4, 2015 | 9:00 am to 12:20 pm

Location: Westin Harbour Castle Conference Centre, 2 Harbour Square

This program is eligible for up to 3.25
Substantive Hours

Program Chairs: **Camille R. Jordaan**, Borden Ladner Gervais LLP
Andrew D. Valentine, Miller Thomson LLP

Hear about the latest updates and developments on issues such as new CRA guidance and resources on political activities and ineligible individuals, case law update on gifting issues, corporate updates on CNCA and ONCA, and CRTC compliance advice for charities/NPOs with respect to Canada's Anti-Spam Legislation. Stay ahead of the game by gaining practical strategies for dealing with these developments as they arise for your charity/NPO clients. Register now to secure your spot.

9:00 am **Welcome and Opening Remarks**

10:35am **Question and Answer Session**

9:05 am **Canada's Anti-Spam Legislation (CASL) Update**

Dana-Lynn Wood, Senior Enforcement Officer, Canadian Radio-television and Telecommunications Commission
Kelly-Anne Smith, Legal Counsel, Canadian Radio-television and Telecommunications Commission

- Interpretative issues relevant to charities/NPOs
- Experience with legislation
- Practical compliance advice
- Enforcement approach and update since July 1st

10:45am **Networking Break**

11:05am **Charities and Political Activities**

Robert B. Hayhoe, Miller Thomson LLP

- Background – perceptions and misperceptions in the news
- Primer on the general rules; new CRA resources
- Practical advice for charities
- Developments in other jurisdictions

9:35am **Ineligible Individuals**

Alexandra Tzannidakis, Drache Aptowitz LLP

- Discussion of new CRA guidance
- Implications for charity directors, trustees and advisors
- Practical advice on dealing with these rules

11:40am **Corporate Update**

Kimberley Cunnington-Taylor, Nelligan O'Brien Payne LLP - Ottawa

- Advice for corporations that have not yet continued under CNCA or have received notices from Industry Canada
- Status of ONCA
- Current corporate issues

10:05am **Gifting Issues**

Theresa Man, Carters Professional Corporation

- Recent case law addressing a range of gifting issues, including:
 - The requirement to return a gift where the receipt is rejected (the B.C. Court of Appeal decision in *Neville v. National Foundation for Christian Leadership*)
 - Conditional gifts (the B.C. Court of Appeal decision in *Norman Estate v Watch Tower Bible and Tract Society of Canada*)
 - Receipting issues
- Issues for bequests, including under draft legislation released recently

12:10pm **Question and Answer Session**

12:20pm **Concluding Remarks and Program Concludes**

Register at oba.org/institute2015

Questions? Toll Free: 1-800-668-8900 | Tel: 416-869-1047 | pd@oba.org

